



Application for Pre-Approval of Firm Name for a Professional Corporation

This application is for members seeking pre-approval for a firm name prior to making an application for registration. The proposed firm name approval may only be used for matters related to obtaining a registered firm, such as, obtaining a certificate of incorporation, obtaining professional liability insurance and other registration requirements under CPA Nova Scotia By-laws.

Instructions

1. Submission of this application will initiate the review by the Registration Committee to pre-approve a registered professional corporation firm name. The firm name must be consistent with the Registered Firm Name Policy.

Please scan and email the completed form to registrations@cpans.ca.



Firm name:

Application for Pre-Approval of Firm Name for a Professional Corporation

| The proposed name of the firm in accord | dance with the naming policy is: |
|--|---|
| | |
| Proposed Firm Representative: | |
| Member Name: | |
| Address: | |
| 72 | Phone (work): |
| Phone (Home): | Email: |
| Percentage of ownership held: % | |
| All Other Members or Registered Professional Corpora | essional Corporation Shareholders in the Firm: tion: |
| Address: | |
| 2 | Phone (work): |
| Phone (Home): | Email: |
| Percentage of ownership held: % | |
| | |
| Member Name or Professional Corpora | tion: |
| Address: | |
| * | Phone (work): |
| Phone (Home): | Email: |
| Percentage of ownership held: % | |

(If there are additional shareholders (either members or registered firms) in the proposed professional corporations, please attach a complete listing to the application.)



| 1. | Type of Services to be Offered (<u>check all that apply</u>): | |
|----|---|--|
| | Public Accounting - Audit | |
| | Public Accounting - Review | |
| | Regulated Services - Compilation | |
| | Regulated Services - Tax | |
| | Regulated Services – Accounting Services | |
| | (other than bookkeeping) | |
| | Regulated Services - Other, please specify | |
| 2. | Please state how many designated CPAs will be working at the proposed firm: | |
| 3. | Please state how many professional accounting staff and accounting technicians (designated or non-designated) will be working at the proposed firm on professional engagements: | |
| 4. | Please confirm that the Registered Firm Name Policy has been reviewed by initialing here: | |
| 5. | If the above is a non-personal firm name, please provide a description/reason for the proposed new firm name. (<u>Attach a separate sheet if more space is required</u> .) | |
| | | |
| | | |
| | The member applying as the firm representative declares that the information contained in this application is true and complete. | |
| | Firm Representative Signature: | |
| | Print Name: | |
| | Signature dated this day of, 20 | |

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